



Indiana United Methodist
Children's Home Foundation, Inc.
Hope Has A Home

Leave Your Legacy Suggested Language for a Bequest in a Will or Trust

As you discuss your estate plans with your family, lawyer, or other advisors, it may be helpful to share with them the following sample bequest language:

Specific Bequests allow you to designate a percentage of your estate, a dollar amount, or specified assets as a gift to Indiana United Methodist Children's Home Foundation Inc. After providing for your family and loved ones, a bequest to Indiana United Methodist Children's Home Foundation Inc., ensures that the future needs of the care of the children entrusted to the Home will continue.

Sample language:

I give, devise and bequeath _____ [state a % or \$ amount, or specific property or other asset] to Indiana United Methodist Children's Home Foundation, Inc: the supporting organization for the Indiana United Methodist Children's Home, located in Lebanon, IN. My gift is to be used as the board of directors of the Foundation shall determine best promotes and supports the future needs of the care of the children entrusted to the Indiana United Methodist Children's Home [or for a particular program or purpose].

Residual Bequests allow you to designate the remaining assets of your estate as a gift to Indiana United Methodist Children's Home Foundation Inc., after the payment of all expenses and specific bequests to other beneficiaries have been made.

Sample Language:

I give, devise and bequeath to Indiana United Methodist Children's Home Foundation, Inc, the supporting organization for the Indiana United Methodist Children's Home, located in Lebanon, IN, all [or state a percentage] of the rest and the assets of my estate to be used for its general purposes [or for a particular program or purpose].

Contingent Bequests allow you to make a gift to Indiana United Methodist Children's Home Foundation Inc., only in the event of unforeseen circumstances, such as the prior death of one or more of your named beneficiaries. For example, you can name Indiana United Methodist Children's Home Foundation Inc., as a beneficiary only if no other close family members survive you.

Sample language:

If ____ predeceases me, I give, devise and bequeath [the specified property or their intended share of my estate] to the Indiana United Methodist Children's Home Foundation Inc.; the supporting organization for the Indiana United Methodist Children's Home, located in Lebanon, IN, to be used for its general purposes [or for a particular program or purpose].

Indiana United Methodist Children's Home Foundation Inc., the supporting organization of the Indiana United Methodist Children's Home is a 501 (c)(3) non-profit, located at 9333 North Meridian St, Suite 222, Indianapolis, IN 46260-1823

Indiana United Methodist Children's Home Foundation Inc., federal non-profit tax ID number is E.I.N. 47-0987110.

Thank you for your consideration.

Questions?

Please contact Indiana United Methodist Children's Home Foundation Inc., Executive Director Christy Huston at 317-775-0606 or christyhuston@iumchf.org

All inquiries are welcome and held in the strictest confidence.

This document is not and should not be interpreted as legal advice. Consult an attorney when preparing your estate and other long-term planning documents.

For additional information, go to www.iumch.org/legacy today!